AMS AND PARTNERS LLP

Company Secretaries

LLPIN NO. ACO – 4800

Registered with Limited Liability

==========

To,
The Members,
United Vander Horst Limited
Add: E.29/30, MIDC, Taloja, Raigarh
Maharashtra-410208, India

Sub: Certificate regarding compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In the terms of Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or reenactment thereof for the time being in force) (hereinafter referred to as the **"SEBI ICDR Regulations"**), the **United Vander Horst Limited ("the Company or Issuer or UVDHL")** issuing Postal Ballot Notice dated November 6, 2026 (hereinafter referred to as the **"Notice")** to the members of the Company seeking their consent to approve the proposed preferential issue of up to 62,50,000 (Sixty-Two Lakhs Fifty Thousand) Equity Shares having a face value of Re. 1/- (Rupee One Only) for cash at an issue price of Rs. 32/- (Rupees Thirty-Two Only) per equity share at a premium of Rs.31/-(Rupees Thirty-One Only) per equity share aggregating amounting Rs. 20,00,00,000/- (Rupees Twenty Crores Only) on a Preferential and Private placement basis to persons mentioned in **"Annexure – I"** to this certificate.

Management's Responsibility:

The Management of the Company is responsible for ensuring compliance with the SEBI ICDR Regulations with regard to the issuance of up to 62,50,000 (Sixty-Two Lakhs Fifty Thousand) Equity Shares on a Preferential basis. This responsibility also includes:

(a) Reporting of any non-compliance to the Board of Directors, Audit Committee, Members and all Regulatory authorities;

(b) Preparation and maintenance of proper books of accounts and relevant documents / records as per the external and internal requirements;

(c) Design, implementation and maintenance of adequate internal procedures / systems /processes / controls relevant to the creation and maintenance of the books of account and

Sameer Sopan Shinde
Digitally signed by Sameer Sopan Shinde
Date: 2026.11.06 17:57:16 +05'30'

relevant documents /records. Further, this responsibility includes ensuring that the relevant records provided to us for our examination are correct and complete.

Our Responsibility:

Our responsibility is to express reasonable assurance in the form of an opinion based on our examination of the books of accounts and relevant documents/records provided by the Company and/or its officers as to whether the Company has complied with the applicable requirements as per Chapter V of SEBI ICDR Regulations with regard to the proposed issuance and allotment of Equity shares. Further, our scope of work did not involve performing audit tests for the purpose of expressing of an opinion on the fairness or accuracy of any of the financial information or the statements of the taken as a whole.

Opinion:

Based on our examination, as above, and the information and explanations given to us, we, to the best of our knowledge & belief, certify that the Company has complied with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or reenactment thereof for the time being in force) with regard to the issuance of upto 62,50,000 (Sixty-Two Lakhs Fifty Thousand) Equity Shares on a Preferential basis to the Persons mentioned in 'Annexure – I'.

Restriction of use:

This certificate is intended solely for the use of the management of the Company for the purpose of placing before shareholders/making it available for inspection by shareholders and/or submission to the BSE Limited in connection with the issue of Equity Shares under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment (s) thereof, for the time being in force) and is not to be used for any marketing, sale or any other offer of securities or referred to for any other purpose or distributed to any other person without our prior written consent.

Sameer Sopan Shinde

Digitally signed by Sameer Sopan Shinde
Date: 2026.11.06 17:56:30 +05'30'

==========

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior written consent in writing.

For AMS and Partners LLP
Company Secretaries

Sameer Sopan Shinde

Digitally signed by Sameer Sopan Shinde
Date: 2026.11.06 17:49:36 +05'30'

Sameer Shinde
Partner
Mem. No: A55808
COP No: 27767
UDIN: A055808H002181030

Place: Mumbai
Date: 06-11-2026

AMS AND PARTNERS LLP

Company Secretaries

LLPIN NO. ACO – 4800

Registered with Limited Liability

==========

'Annexure – I'

List of Proposed Allottees of Equity Shares on Preferential Basis

No.	Name of the Proposed Allottee(s)	Category of Allottee(s)	No. of Shares
1.	Jagmeet Singh Sabharwal	Promoter	15,62,500
2.	Saloni R Shah	Non-Promoter	3,12,500
3.	Foresight Holdings Pvt. Ltd.	Non-Promoter	6,25,000
4.	Jaidev Rajnikant Shroff	Non-Promoter	37,50,000

Sameer Sopan Shinde

Digitally signed by Sameer Sopan Shinde
Date: 2026.11.06 17:56:00 +05'30'

Regd. Office: A-202, Krushna Apartment, Near Chinchpada Kaman,
Chinchpada, Kalyan (East) – 421306, Maharashtra, India
Email: amspartners25@gmail.com **Tel**: 97024 08000